

United Medical Accountable Care Organization (UMACO)

Changing Behavior for

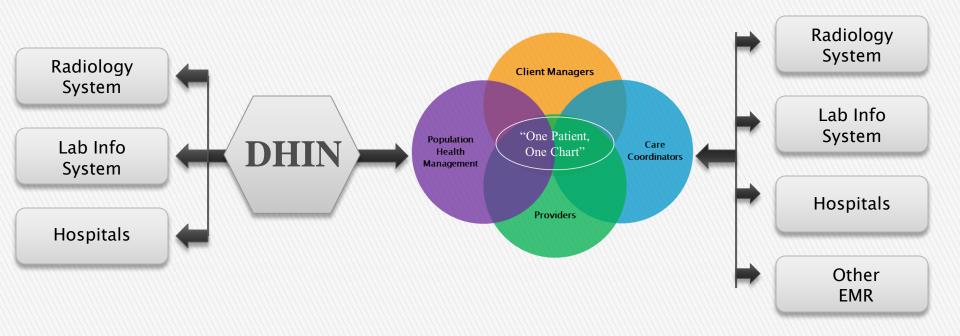
Efficient Population
Management

Presented by

Kemal Erkan CEO, United Medical, LLC February 1, 2018



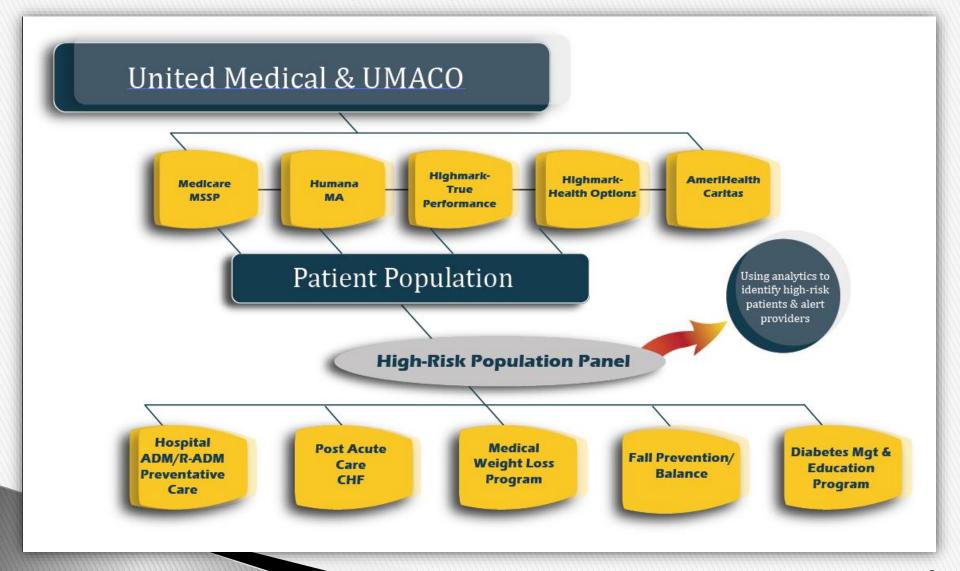
United Medical Community Model



• Logical Domain (One Patient, One Chart) Uniting Over 180 Providers and More Than 325,000 Patient Encounters



ONE ACO Platform





Value-Based Contracts



UM's ACO Focus Points: The Last 5 Years



Reporting from EHR

Building Infrastructure for Care Coordination Establishing a Close Relationship with Registry Databases

Efficient Screening System for Preventive Care Decreasing Unnecessary Admissions and Readmissions Decreasing
Unnecessary
Diagnostic
Studies by
Correctly
Utilizing
Physical
Therapy

Educating and Monitoring Medical Staff

Pragmatic Clinical Research

Transition from Billing Support to Population Health Management



Physician Engagement Model:

"Citizenship" Measures

- Monthly ACO Meetings:
 - ➤ North (New Castle County); South (Kent/Sussex Counties)
 - ➤ Monthly Webinar with Practice Managers
- Goal:
 - Streamline Approach to Performance Metrics Management
 - Cost & Utilization
 - Quality Metrics
 - Regular Monitoring & Reporting
 - ➤ Subject Matter Expert Presentations
- Participation:
 - ➤ Mandatory for All Providers and Office Managers



Cost and Utilization Management



Focus on What You Can Control:

- 1. Implementing an Efficient Screening System for Preventive Care
- 2. Decreasing Unnecessary Admissions and Readmissions
- 3. Decreasing Unnecessary Diagnostic Studies by Correctly Utilizing Physical Therapy Services
- 4. Monitoring and Educating the Medical Staff on Utilization of Generic vs. Brand Medications



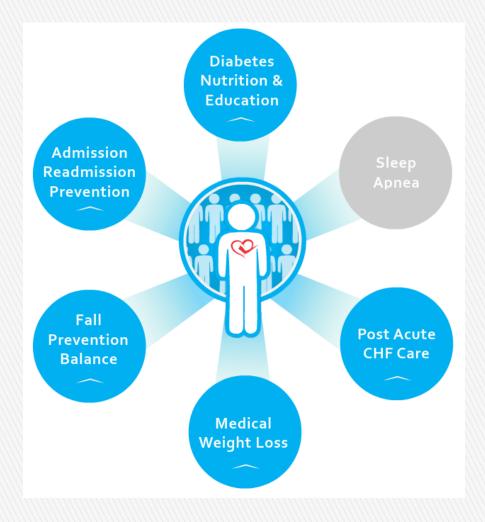
Using Ambulatory Surgery Center for C&U Management

| Type-Sub is 'Hernia' ANI | | | | | | | | | | AND |
|-----------------------------|-----------------------|-------------------------------------|-------------------------|-------------------------------------|-----------------------|-------------------------------------|-----------------------|-------------------------------------|-----------------------|-------------------------------------|
| Date-Surgery | <u>2014</u> | | <u>2014</u> <u>2015</u> | | <u>20</u> | <u>16</u> | <u>2017</u> | | Totals | |
| Facilities-Hospital- ORG | Number of Cases | Number of Cases (% of col) | Number of Cases | Number of Cases (% of col) | Number of Cases | Number of Cases (% of col) | Number of Cases | Number of Cases (% of col) | Number of Cases | Number of Cases (% of col) |
| Bayhealth Medical | 4 | 3.3% | <u>32</u> | 16.8% | <u>52</u> | 23.2% | <u>31</u> | 17.3% | 119 | 16.7% |
| <u>CCHS</u> | <u>66</u> | 55.0% | <u>90</u> | 47.1% | <u>73</u> | 32.6% | <u>62</u> | 34.6% | 291 | 40.8% |
| St. Francis | <u>42</u> | 35.0% | <u>41</u> | 21.5% | <u>44</u> | 19.6% | <u>35</u> | 19.6% | 162 | 22.7% |
| <u>UM</u> | <u>8</u> | 6.7% | <u>28</u> | 14.7% | <u>55</u> | 24.6% | <u>51</u> | 28.5% | 142 | 19.9% |
| Totals (16 groups) | 120 | 100.0% | 191 | 100.0% | 224 | 100.0% | 179 | 100.0% | 714 | 100.0% |

ASC 2014-2016 for Highmark Contract-Hernia



Clinical Integration



Changing the Behavior for **Efficient Population Management**

Using Research to Support Disease Management



- i. Decreasing Unnecessary Admissions & Readmissions (Partners: Christiana Care Health System)
- ii. Decreasing Unnecessary Diagnostic Studies by Correctly Utilizing Physical Therapy Services
- iii. The Million Hearts® Cardiovascular Disease (CVD) Risk Reduction Model (Partners: CMMI)

Goal:

- ❖ To develop new programs for the purpose of strengthening the disease management program of the ACO, while simultaneously expanding the revenue earning options.
- ❖ To develop new ways of engaging physicians beyond the daily practice grind.

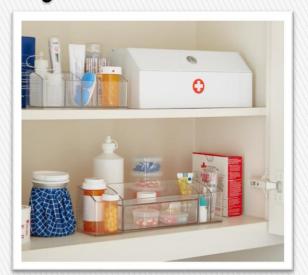


Patient Engagement through Care Coordination: Home Visits

- Targeted Home Visits with High Risk Patients
- Establish BP Guidelines for Highest Complexity, Highest Cost Patients
- Quarterly Re-evaluation of Enrollment and Best Practices
- Create Standardized Documentation and Targets in QB
- Use of Embedded Care Navigators



Fancy Ideas











Patient Reality









Substance Abuse Summary

| Audit-Type is 'Patient Outreach' | | | | | | | | | |
|----------------------------------|---------------------|-----------------------------------|------------------------------|------------------------------|--|--|--|--|--|
| Substance Abuse | Number of Audits | Number of Audits (% of col) | # ER Visits-2017 (tot) | # ER Visits-2017 (avg) | | | | | |
| <u>no</u> | 15 | 37.5% | 172.00 | 11.47 | | | | | |
| <u>yes</u> | 25 | 62.5% | 399.00 | 15.96 | | | | | |
| Totals (2 groups) | 40 | 100.0% | 571.00 | 14.28 | | | | | |

Behavioral Health Summary

| Behavioral Health | Number of Audits | Number of Audits (% of col) |
|-------------------|---------------------|-----------------------------------|
| <u>no</u> | 10 | 25.0% |
| <u>yes</u> | 30 | 75.0% |
| Totals (2 groups) | 40 | 100.0% |

BH Type

| Behavioral Health | Type-BH | Number of Audits | Numbe 0 Audits (% of col |
|--------------------|--|------------------------|-----------------------------------|
| no | Depression Bipolar | 1 | 2.59 |
| no | Depression Bipolar Schizophrenia | 1 | 2.59 |
| no | None | 8 | 20.09 |
| <u>yes</u> | Anxiety | 1 | 2.59 |
| yes | Anxiety Depression | 3 | 7.59 |
| yes | Anxiety Depression Bipolar | 2 | 5.09 |
| yes | Anxiety Depression Bipolar Changes in Personality | 1 | 2.59 |
| yes | Anxiety Depression Schizophrenia | 1 | 2.59 |
| yes | Anxiety Bipolar | 1 | 2.59 |
| yes | Anxiety Bipolar Suicidal Ideations Antisocial Personality Disorder Mood Swings | 1 | 2.59 |
| yes | Depression | 6 | 15.09 |
| yes | Depression Bipolar | 1 | 2.59 |
| yes | Depression Bipolar Schizophrenia | 2 | 5.09 |
| yes | Depression Bipolar Schizophrenia ADHD Suicidal Ideations | 1 | 2.59 |
| yes | Depression ADHD ADD | 1 | 2.59 |
| yes | Depression Suicidal Ideations | 1 | 2.59 |
| yes | Bipolar | 4 | 10.09 |
| yes | Bipolar PTSD ADHD | 1 | 2.59 |
| yes | Schizophrenia | 1 | 2.59 |
| yes | Schizophrenia Suicidal Ideations | 1 | 2.59 |
| yes | Opioid Dependence | 1 | 2.59 |
| Totals (21 groups) | | 40 | 100.09 |

Substance Abuse & Behavioral Health

| | <u> </u> | | <u> </u> | <u> </u> | | <u> </u> | <u>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u> |
|-------------------|-------------------|---------------------|-----------------------------------|------------------------------|----------------------------------|----------------------------|--|
| Substance Abuse | Behavioral Health | Number of Audits | Number of Audits (% of col) | # ER Visits-2017 (avg) | Patient - Total PMPM (avg) | Total Annual Cost (avg) | Patient - UHC_IPRO RISK SCORE (avg) |
| <u>no</u> | <u>no</u> | 5 | 12.5% | 6.00 | \$1,905.95 | \$22,871.36 | 3.47 |
| no | <u>ves</u> | 10 | 25.0% | 14.20 | \$6,645.61 | \$79,747.32 | 5.08 |
| <u>ves</u> | <u>no</u> | 5 | 12.5% | 15.20 | \$5,704.53 | \$68,454.33 | 2.24 |
| yes | <u>yes</u> | 20 | 50.0% | 16.15 | \$4,499.76 | \$53,997.10 | 6.65 |
| Totals (4 groups) | | 40 | 100.0% | 14.28 | \$4,971.79 | \$59,661.53 | 5.31 |

Urgent VS Non-Urgent

| | | | | Audit-Type is | s 'Patient Outi | reach' |
|----------------------------|----------------------------|----------------------------|------------------------|--------------------------------------|----------------------------------|--------------------------------|
| Emergency Type Visit #1 | Emergency Type Visit #2 | Emergency Type Visit #3 | Number of Audits | Number of Audits (% of col) | # ER Visits- 2017 (tot) | # EF Visits 2017 (avg |
| Emergent | Emergent | Emergent | 10 | 25.0% | 132.00 | 13.20 |
| Emergent | Emergent | Non-Urgent | 5 | 12.5% | 56.00 | 11.2 |
| Emergent | Emergent IP Admit | Emergent | 2 | 5.0% | 51.00 | 25.5 |
| Emergent | Emergent IP Admit | Non-Urgent | 1 | 2.5% | 9.00 | 9.0 |
| Emergent | Non-Urgent | Emergent | 2 | 5.0% | 14.00 | 7.0 |
| Emergent | Non-Urgent | Non-Urgent | 3 | 7.5% | 59.00 | 19.6 |
| Emergent IP Admit | Non-Urgent | Emergent | 1 | 2.5% | 8.00 | 8.0 |
| Emergent IP Admit | Non-Urgent | Non-Urgent | 1 | 2.5% | 7.00 | 7.0 |
| Non-Urgent | Emergent | Emergent | 6 | 15.0% | 88.00 | 14.6 |
| Non-Urgent | Emergent IP Admit | Non-Urgent | 1 | 2.5% | 3.00 | 3.0 |
| Non-Urgent | Non-Urgent | Emergent | 2 | 5.0% | 43.00 | 21.5 |
| Non-Urgent | Non-Urgent | Non-Urgent | 6 | 15.0% | 101.00 | 16.8 |
| Totals (12 groups) | | | 40 | 100.0% | 571.00 | 14.2 |

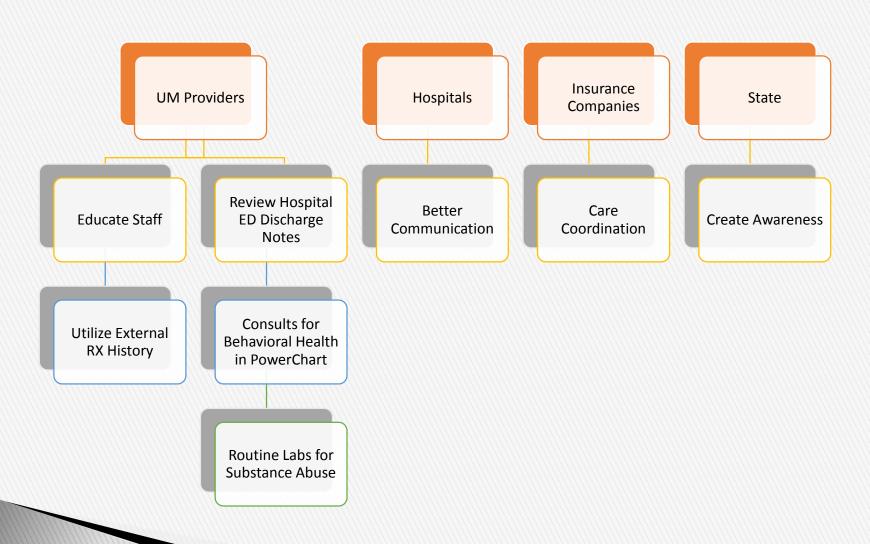
Attending, PA & Residents

| # of Attending # of Physician Assistant # of Resident # of Nurse Practitioner # of Dentist # of Left w/o Being Seen | 71 (59%) 31 (26%) 13 (11%) 3 (2%) 1 (1%) 1 (1%) | | | | | |
|---|--|----------------------------|------------------------|--------------------------------------|----------------------------------|----------------------------------|
| | | | | Audit-Type i | is 'Patient Out | reach' |
| ED Visits Seen by visit #1 | ED Visits Seen by visit #2 | ED Visits Seen by visit #3 | Number of Audits | Number of Audits (% of col) | # ER Visits- 2017 (tot) | # ER Visits- 2017 (avg) |
| Attending | Attending | <u>Attending</u> | 15 | 37.5% | 204.00 | 13.60 |
| Attending | Attending | Physician Assistant | 2 | 5.0% | 29.00 | 14.50 |
| Attending | Physician Assistant | Physician Assistant | 4 | 10.0% | 61.00 | 15.25 |
| Attending | Physician Assistant | Resident | 1 | 2.5% | 7.00 | 7.00 |
| Attending | Resident | Attending | 1 | 2.5% | 2.00 | 2.00 |
| Left without being seen | Attending | Attending | 1 | 2.5% | 3.00 | 3.00 |
| Nurse Practitioner | Nurse Practitioner | Resident | 1 | 2.5% | 41.00 | 41.00 |
| Nurse Practitioner | Physician Assistant | Physician Assistant | 1 | 2.5% | 5.00 | 5.00 |
| Physician Assistant | Attending | <u>Attending</u> | 3 | 7.5% | 76.00 | 25.33 |
| Physician Assistant | Attending | Physician Assistant | 2 | 5.0% | 10.00 | 5.00 |
| Physician Assistant | Physician Assistant | Attending | 1 | 2.5% | 8.00 | 8.00 |
| Physician Assistant | Physician Assistant | Physician Assistant | 1 | 2.5% | 17.00 | 17.00 |
| Physician Assistant | Physician Assistant | Resident | 1 | 2.5% | 16.00 | 16.00 |
| Physician Assistant | Resident | Resident | 1 | 2.5% | 13.00 | 13.00 |
| Resident | Attending | Attending | 1 | 2.5% | 7.00 | 7.00 |
| Resident | Attending | Resident | 1 | 2.5% | 38.00 | 38.00 |
| Resident | <u>Dentist</u> | Attending | 1 | 2.5% | 0.00 | 0.00 |
| Resident | Physician Assistant | Physician Assistant | 1 | 2.5% | 13.00 | 13.00 |
| Resident | Resident | Physician Assistant | 1 | 2.5% | 21.00 | 21.00 |
| Totals (19 groups) | | | 40 | 100.0% | 571.00 | 14.28 |

Substance Abuse Summary – Labs

| Substance Abuse | Lab-Substance Confirmation | Number of Audits | Number of Audits (% of col) | # ER Visits-2017 (tot) | # ER Visits-2017 (avg) |
|-------------------|----------------------------|---------------------|-----------------------------------|------------------------------|------------------------------|
| <u>no</u> | <u>No</u> | 14 | 35.0% | 166.00 | 11.86 |
| no | <u>Yes</u> | 1 | 2.5% | 6.00 | 6.00 |
| <u>ves</u> | <u>No</u> | 10 | 25.0% | 102.00 | 10.20 |
| yes | <u>Yes</u> | 15 | 37.5% | 297.00 | 19.80 |
| Totals (4 groups) | | 40 | 100.0% | 571.00 | 14.28 |

Patient Outreach Next Steps





Performance Measurement

* Data from MSSP-CMS

Delaware ACOs

| ACO_Name | Initial_Start_Date | N_AB_Year_PY (tot) | N_AB (tot) | HistBnchmk (avg) | UpdatedBnchmk (avg) | Per_Capita_Exp_TOTAL_PY (avg) | ABtotBnchmk (tot) | BnchmkMinExp (tot) | EarnSaveLoss (tot) |
|--|--------------------|-----------------------|---------------|---------------------|------------------------|-------------------------------|----------------------|-----------------------|-----------------------|
| Aledade Delaware ACO LLC | <u>2015</u> | 19,705 | 20,141 | \$9,429 | \$9,747 | \$9665 | \$192,076,146 | \$1,629,898 | \$0 |
| Delaware Care Collaboration DCC LLC | <u>2016</u> | 9223 | 9533 | \$11,471 | \$11,411 | \$11,388 | \$105,243,256 | \$216,487 | \$0 |
| Delmarva Health Network | 2014 | 19,420 | 19,844 | \$8,223 | \$8,937 | \$8830 | \$173,560,786 | \$2,082,283 | \$0 |
| eBrightHealth ACO | 2016 | 26,998 | 27,701 | \$10,011 | \$10,085 | \$10,054 | \$272,281,724 | \$856,643 | \$0 |
| UM ACO | 2016 | 11,866 | 12,161 | \$8,972 | \$9,071 | \$9211 | \$107,630,298 | -\$1,666,771 | \$0 |
| Totals (5 groups) | | 87,212 | 89,380 | \$9,621 | \$9,850 | \$9830 | \$850,792,210 | \$3,118,540 | \$0 |

"An ACO can have a high return of shared savings but still be a slacker when it comes to overall costs."

"UM ACO is by far the least expensive ACO in Delaware."

"It is disheartening to come to the conclusion that to be a winner, you do not have to be a true top performer."

Changing the Behavior for **Efficient Population Management**



The Next 5 Years: Recognizing Drivers of Costs & Efficiencies

- Debate should not be about who/what the cost drivers are, but how to get past them.
- Need for greater equity in sharing the burden of transition to value-based reimbursement.
- New level of funding required to match enhanced patient engagement and reduced costs.
 - Focus investment in providers to drive increased efficiencies.
 - ➤ Recognition that care coordination payments are "Gateway Incentives."



The Next 5 Years: Building an Accountable Health Community

- Integration of Social Determinants into Routine Workflow
- Increased Institutional Collaboration in the Care Management Space
- New Patient-Provider Compact:
 - Enhanced Access through Technology (Portals, Phones, Wearables)
 - Incentivized Behavior Change
- Enhanced Front Office Capacity
 - Staff, Technology, Access to Data



The Next 5 Years: Managing Population Health Under a Global Benchmark Model

- Enhanced Responsibilities for ACOs through Direct Contracting
- Enhanced Access to Information
- New Levels of Infrastructure and Care Coordination
 - NCQA ACO Certification
- Building Synergy with State Social Support Services



What is Next for UM?

New contracting model for patient management through:

- Direct ACO Contracting
- Risk-based Contracts



Questions & Discussion